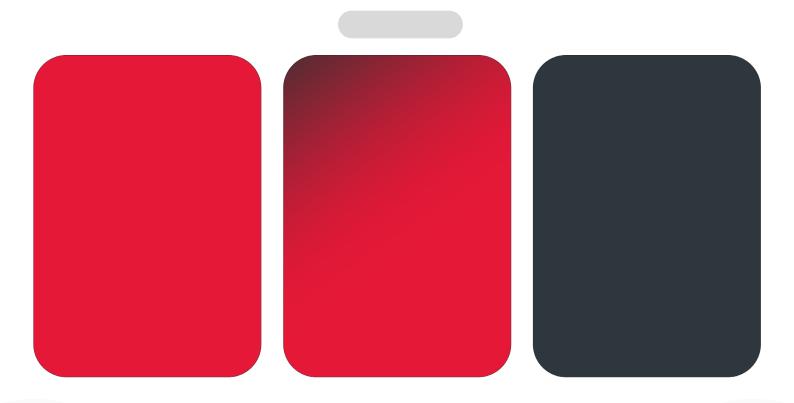




# **FEATURE**GUIDE

Putting data at the heart of your recruitment agency.





# **Recruitment CRM:**

Data Driven Intelligence.

Firefish is more than just a recruitment CRM. Take the guesswork out of growth and build your recruitment agency on data-driven intelligence.

With Firefish, you'll win faster by maintaining a competitive edge and uniting your recruitment teams around a single source of truth that puts data at the heart of your business.





	Basic	Professional	Enterprise
Communications			
2-Way SMS	<b>✓</b>	✓	<b>/</b>
Calling (VOIP)	<b>✓</b>	<b>✓</b>	<b>✓</b>
2-Way Email Tracking	<b>✓</b>	<b>✓</b>	<b>✓</b>
Meeting & Task Management	<b>✓</b>	<b>✓</b>	<b>✓</b>
Database Automation			
Record Deletion / Archiving	<b>/</b>	<b>✓</b>	<b>✓</b>
Data Retention Alerts	<b>✓</b>	<b>✓</b>	<b>✓</b>
Bulk Actions	<b>✓</b>	<b>✓</b>	<b>✓</b>
Duplicate Management	<b>✓</b>	<b>✓</b>	<b>✓</b>
Company Site Management	<b>✓</b>	<b>✓</b>	<b>✓</b>
Engagement Tracking & Indicators	<b>✓</b>	<b>✓</b>	<b>✓</b>
Hot / New Candidate Alerts	<b>✓</b>	<b>✓</b>	<b>✓</b>
Spec CVs	<b>✓</b>	<b>✓</b>	<b>✓</b>
Search & Match			
LinkedIn Chrome Extension	<b>✓</b>	✓	<b>✓</b>
Advanced Search	<b>✓</b>	<b>✓</b>	<b>✓</b>
Saved Searches	<b>✓</b>	<b>✓</b>	<b>✓</b>
Radius Search	<b>✓</b>	<b>✓</b>	<b>✓</b>
Potential Matches	<b>✓</b>	✓	<b>✓</b>
Talent Pools	<b>✓</b>	<b>✓</b>	<b>✓</b>



# **Applicant Tracking System Workflows**

	Basic	Professional	Enterprise
Permanent Workflow			
CV Formatter	/	✓	<b>/</b>
Interview Management	<b>✓</b>	✓	<b>/</b>
Offer Management	<b>✓</b>	✓	<b>/</b>
Workflow Potential Matches	<b>✓</b>	✓	<b>✓</b>
Forecast Management	×	<b>✓</b>	<b>/</b>
Contract Workflow			
Bulk Placements	/	✓	<b>/</b>
Payment Calculator (Company Type)	<b>✓</b>	✓	<b>✓</b>
Extensions & Terminations	<b>✓</b>	✓	<b>✓</b>
Contract Generator (eSign)	×	✓	<b>✓</b>
Temporary Workflow			
Postcode Radius Matching	<b>✓</b>	<b>✓</b>	<b>✓</b>
Multiple Rates & Positions	<b>✓</b>	✓	<b>✓</b>
Bulk Workflow Progression	<b>✓</b>	<b>✓</b>	<b>✓</b>
Contract Roll-On	<b>✓</b>	<b>✓</b>	<b>✓</b>
Compliance Rules	×	<b>✓</b>	<b>✓</b>
<b>Executive Search</b>			
Flexible Workflow Stages	<b>✓</b>	✓	<b>/</b>
Long-Lists	<b>✓</b>	<b>✓</b>	<b>✓</b>
Retainers & Split Fees	<b>✓</b>	<b>✓</b>	<b>✓</b>

	Basic	Professional	Enterprise
Multiposting			
Multiposter (Integrated Job Boards)	<b>✓</b>	✓	<b>✓</b>
AI-Powered Advert Generation	<b>✓</b>	✓	<b>✓</b>
Job Board Credit Management	<b>✓</b>	<b>✓</b>	<b>✓</b>
Direct Apply	<b>✓</b>	<b>✓</b>	<b>✓</b>
Websites*			
Content Management System (CMS)	×	<b>✓</b>	<b>✓</b>
Templates	×	<b>✓</b>	<b>✓</b>
Plugins**	×	✓	<b>✓</b>
Job Alerts	×	✓	<b>✓</b>
**There is a £50 charge per month, per plug in.	ged at £150 pm.		
*Websites require a professional or enterprise plan & are charge.  **There is a £50 charge per month, per plug in.  Candidate Portal*  Online Registration		./	
**There is a £50 charge per month, per plug in.  Candidate Portal*  Online Registration	×	✓ ✓	
**There is a £50 charge per month, per plug in.  Candidate Portal*  Online Registration  Compliance Onboarding		✓ ✓ ✓	\ \ \ \
**There is a £50 charge per month, per plug in.  Candidate Portal*  Online Registration  Compliance Onboarding  Candidate Profile Management	×	✓ ✓ ✓	\/ \/ \/
**There is a £50 charge per month, per plug in.  Candidate Portal*  Online Registration  Compliance Onboarding  Candidate Profile Management  Diversity & Equality	× ×	\rightarrow \right	\/ \/ \/ \/ \/ \/
**There is a £50 charge per month, per plug in.  Candidate Portal*  Online Registration	× × × ×		\/ \/ \/ \/
**There is a £50 charge per month, per plug in.  Candidate Portal*  Online Registration  Compliance Onboarding  Candidate Profile Management  Diversity & Equality  Marketing Preferences  *Candidate Portal requires a professional or enterprise plan &	× × × ×		\/ \/ \/ \/
**There is a £50 charge per month, per plug in.  Candidate Portal*  Online Registration  Compliance Onboarding  Candidate Profile Management  Diversity & Equality  Marketing Preferences	× × × ×		\/ \/ \/ \/ \/
**There is a £50 charge per month, per plug in.  Candidate Portal*  Online Registration  Compliance Onboarding  Candidate Profile Management  Diversity & Equality  Marketing Preferences  *Candidate Portal requires a professional or enterprise plan &  Hiring Manager Portal*  Talent Pools	× × × × × is charged at £150 pm.		\/ \/ \/ \/ \/ \/ \/ \/ \/ \/ \/ \/ \/ \
**There is a £50 charge per month, per plug in.  Candidate Portal*  Online Registration  Compliance Onboarding  Candidate Profile Management  Diversity & Equality  Marketing Preferences  *Candidate Portal requires a professional or enterprise plan &  Hiring Manager Portal*  Talent Pools  Hiring Manager ATS	× × × × × is charged at £150 pm.		
**There is a £50 charge per month, per plug in.  Candidate Portal*  Online Registration  Compliance Onboarding  Candidate Profile Management  Diversity & Equality  Marketing Preferences  *Candidate Portal requires a professional or enterprise plan &  Hiring Manager Portal*	X X X X is charged at £150 pm.	×	

 $<sup>^*\</sup>mbox{Hiring Manager Portal requires a professional or enterprise plan & is charged from £150 pm.$ 



	Basic	Professional	Enterprise
Database Security			
2-Factor Authentification (2FA)	<b>✓</b>	<b>✓</b>	<b>✓</b>
User Profiles	×	✓	<b>✓</b>
Time / IP Login Restrictions	×	<b>✓</b>	<b>✓</b>
Candidate Compliance			
GDPR Workflow	<b>✓</b>	/	<b>✓</b>
Contract Generator (eSign)	×	<b>/</b>	<b>✓</b>
Candidate Compliance Workflows	×	✓	<b>✓</b>
Reference Management	×	✓	<b>✓</b>
Custom Compliance Controls	×	<b>✓</b>	<b>✓</b>
Company Compliance			
Custom Terms Banding	×	✓	<b>✓</b>
Company Compliance Workflows	×	<b>✓</b>	<b>✓</b>
Comapny Credit Checks	×	<b>✓</b>	<b>✓</b>
Analytics Reports Dashboards			
Sales Reports	<b>✓</b>	<b>✓</b>	✓
Candidate Insights	<b>✓</b>	<b>✓</b>	<b>✓</b>
Recruiter Activity	<b>✓</b>	<b>✓</b>	<b>✓</b>
Industry Benchmarking	<b>✓</b>	<b>✓</b>	<b>✓</b>
Live Sales Forecasting	<b>✓</b>	<b>✓</b>	<b>✓</b>
Marketing Reports	×	<b>✓</b>	<b>✓</b>





Our in-house team of data scientists will manage your data migration. No database is too big for us and we do the heavy lifting to keep the process pain free for you!

### Data packages

### **Full migration**

- ✓ Candidates
- Contacts
- ✓ Companies & Jobs
- All documents

### **Light migration**

- ✓ Candidates
- ✓ Contacts
- Companies
- ✓ CVs

### **Excel or CV uploads**

- ✓ CV bulk upload
- ✓ Free import sheet



## **Onboarding & Support**

As a Firefish customer, you benefit from award-winning support from our in-house Customer team.

### Free with every licence

- In-house support (live chat, email, phone)
- Access to online Knowledge Bank
- Access to feature-voting community

### **Optional onboarding**

- Quick-start coaching program
- Custom playbooks
- ✓ Online coaching
- ✓ Onsite coaching days

Want to see our **award-winning software** in action?



